

Vancouver Fraser Port Authority

Presentation to: BCTA AGM 2025

Doug Mills, Senior Account Representative, Trade Development

June 13, 2025

Vancouver Fraser Port Authority

Canadä

Vancouver Fraser Port Authority enables Canada's trade

Enabling Canada's trade by being reliable and innovative, while protecting the environment.

- Core business of enabling Canada's trade
- External commitments
- Internal excellence





Vancouver Fraser Port Authority - Key Facts

- \$350 Billion in cargo handled annually
- Over 3,000 vessel calls annually
- Larger than the next 5 ports in Canada combined
- Supports over 130,000 jobs across Canada & 103,000 in BC
- Nearly 160 million metric tonnes of cargo traded in 2024
 - o In 2022, LA Long beach handled 123 mmt
- \$1 of every \$3 of Canada's trade outside of North America
- Connects with more than 170 countries worldwide
- Second largest exporting port in North America





Governance









Port of Vancouver cargo volumes Full Year 2024

	Total Cargo	Auto	Coal	Grain	Potash	Foreign Breakbulk	Foreign Petroleum	Container TEUs	Cruise
	1		1	1	1	1	1	1	1
Compared to 2023	5%	3%	-2%	2%	-8%	-2%	223%	11%	7%



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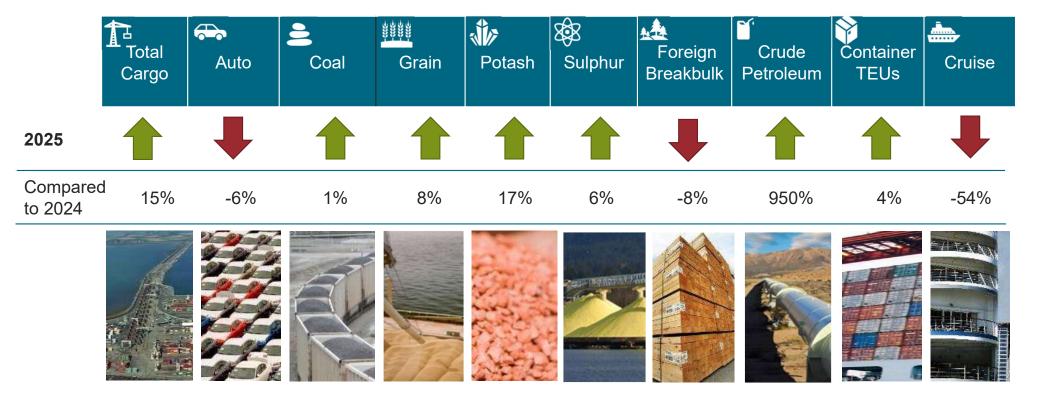
Slide 6

I asked for and Kirk providing a 2025 YTD update Mills, Doug, 2025-04-28T16:40:49.761 MD1

Updated YTD March slide added.. You can use both if you choose MD1 0

Mills, Doug, 2025-04-28T16:49:58.009

Port of Vancouver cargo volumes YTD April 2025





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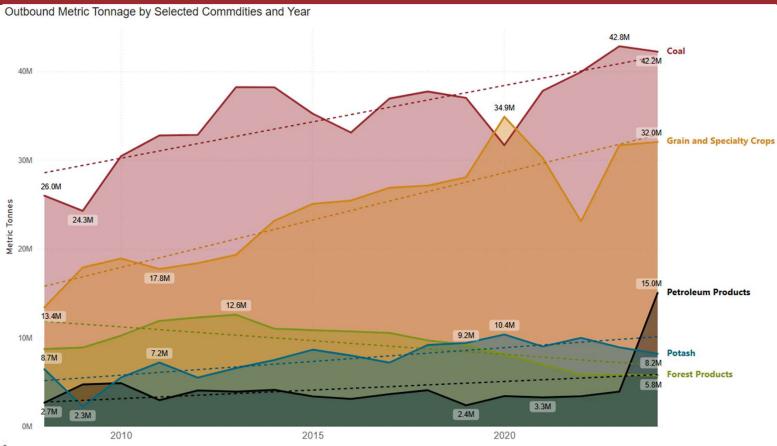
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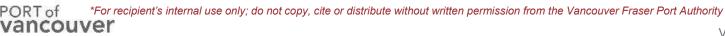
Container volumes: TEU comparison by month and year 2019, 2024, 2025



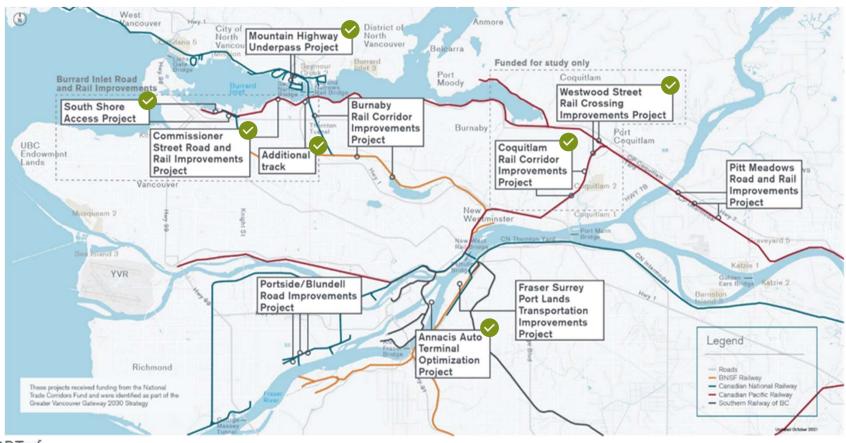


Metric tonnage by selected commodities (top 5) and year Foreign Outbound 2008 - 2024



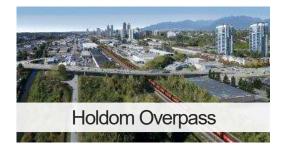


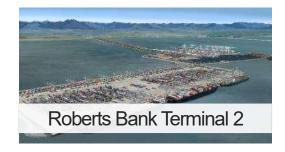
Port authority-led gateway projects





Collaborating on capacity development















Collaborating on port optimization through Connect+



Active Vessel Traffic Management Program





Optimizing Second Narrows marine/rail coordination





Collaborating on supply-chain resilience













Collaborating on decarbonization Advancing clean-energy infrastructure/frameworks, supporting innovation















Supply chain disruptions

VFPA works in partnership with our supply chain partners to enhance and strengthen supply chain resilience

Stakeholder engagement

- Work with National Supply Chain Office to build understanding across government and industry
- · Communicate economic impact to Canada
- Highlight risk to the supply chain
- · Coordinate responses to disruptions

Supply chain resilience

- Invest in digital processes to assist recovery
- Provide data sharing tools to enable options and make informed decisions





ECHO Program: 2024 slowdown participation results June to November





Thank you www.portvancouver.com









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